

EXHIBIT C

**Extracts from Schedule F of W. R. Grace & Co.-Conn. Relevant to the Prepetition
Litigation**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO.)	Case No. 01-01139 (JJF)
)	
Debtor.)	

SCHEDULES OF ASSETS AND LIABILITIES

KIRKLAND & ELLIS
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Co-counsel for the Debtors and Debtors
in Possession

In re: W. R. Grace & Co., Debtor

Case No.:

01-01139

SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, H, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	36	\$962,849,721.00		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	2		\$0.00	
E - Creditors Holding Unsecured Priority Claims	YES	4		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	19		\$388,308,847.00	
G - Executory Contracts and Unexpired Leases	YES	23			
H - Codebtors	YES	4			
I - Current Income of Individual Debtor(s)	NO	0			N/A
J - Current Expenditures of Individual Debtor(s)	NO	0			N/A
Total Number of Sheets in ALL Schedules		90			
Total Assets			\$962,849,721.00		
Total Liabilities				\$388,308,847.00	

24-May-01

Note: The amounts listed in the table above include intercompany balances between the Debtor and its debtor and non-debtor subsidiaries and affiliates and would not be representative of the Debtor's financial position on a consolidated basis.

In re: W.R. GRACE & CO., Case No. 01-01139

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1694542 - 10328074 MACCONCKEY ANGELA	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693822 - 10327177 MACEDON HOMES INC.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693823 - 10327163 MAHGUIB L-ARABI	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1693824 - 10327167 MARGARET WEBB	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1693825 - 10327169 MARGARITA NAVAS	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1128745 - 10065430 MARILYN LEE REA 1400 S. OAK KNOLL RD. PASADENA CA 91106	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693826 - 10327166 MARTHA WEBB HERRING	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1694551 - 10328083 MARYLAND CASUALTY	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694500 - 10328032 MCMURCHIE JAMES	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694501 - 10328033 MCMURCHIE DORIS	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1379941 - 10243237 MESQUITA RICHARD c/o BRAYTON PURCELL 222 RUSH LANDING ROAD PO BOX 2109 NOVATO CA 94945	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1621174 - 10073080 MO-PARK INDUSTRIES INC	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1693827 - 10327173 MODINE MANUFACTURING CO.	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
1694697 - 10328189 MRA STAFFING SYSTEM INC.	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1393373 - 10326762 MUELCHI DENNIS c/o CARR KOREIN TILLERY KUNIN MONTROY 10 EXECUTIVE WOODS COURT SWANSEA IL 62226	GENERAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO.-CONN.)	Case No. 01-01140
)	
Debtor.)	

SCHEDULES OF ASSETS AND LIABILITIES

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Co-counsel for the Debtors and Debtors
in Possession

GENERAL NOTES REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS AND LIABILITIES

1. The Schedules and Statements have been prepared by the Debtor's Management and are unaudited. While management of the Debtor has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes in financial data contained in the Schedules and Statements and inadvertent errors or omissions may exist. To the extent the Debtor discovers additional information that may suggest a material difference, the Debtor will amend the Schedules and Statements to reflect such changes. Accordingly, the Debtor reserves all rights to amend its Schedules and Statements as may be necessary or appropriate.
2. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the Debtor's Schedules.
3. Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."
4. While every effort has been made to file complete and accurate Schedules, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend its Schedules as necessary or appropriate.
5. Unless otherwise indicated, all amounts are listed as of April 2, 2001 (the "Commencement Date"), the date each Debtor commenced its Chapter 11 case (collectively, the "Chapter 11 Cases").
6. The Debtor has been a party to a substantial number of business transactions and relationships since its formation 100 years ago, including, without limitation, acquisitions or divestments of businesses, purchases, sales or leases of real property, joint ventures and partnerships. In connection with those transactions and relationships, the Debtor may have rights under indemnities and other contract provisions. The Debtor has conducted due diligence to identify potential claims which the Debtor may have in connection

with such transactions or relationships, but may not be able to identify all such potential claims as of the Commencement Date. The Debtor reserves all rights to amend this Schedule as may be necessary or appropriate to reflect such claims.

7. In the ordinary course of business, persons, entities or governmental instrumentalities (a) may assert liens against the Debtor, such as tax, water and sewage, mechanics', materialmen's, warehouseman's or carrier's liens, or (b) may assert claims against letters of credit, surety bonds, or guarantees, issued on behalf of the Debtor, such as standby letters of credit and bonds relating to environmental remediation, customs bonds and appeals bonds, as to which the Debtor may have liability. The Debtor has conducted due diligence to identify such liens and claims, but may not have received notice of all such claims as of the Commencement Date and therefore, such liens or claims may not be listed herein. The Debtor reserves all rights to amend its Schedules as may be necessary or appropriate to reflect such claims.
8. The Debtor has made every effort to allocate assets among Debtor subsidiaries and affiliates based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of assets among Debtor subsidiaries and affiliates may change.
9. The Debtor has made every effort to allocate liabilities between the prepetition and postpetition periods, as well as among Debtor subsidiaries and affiliates, based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods between Debtor subsidiaries and affiliates may change.
10. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor's books and records and do not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits and allowances.

In re: W. R. Grace & Co. - Conn., Debtor

Case No.: 01-01140

SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. from Schedules A, B, C, D, E, F, G, H, I, and J in the boxes provided. Add the amounts from Schedules A, B, C, D, E, F, G, H, I, and J to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	YES	8	\$105,964,633.00		
B - Personal Property	YES	235	#####		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	2		\$64,254,340.92	
E - Creditors Holding Unsecured Priority Claims	YES	13		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8,842		#####	
G - Executory Contracts and Unexpired Leases	YES	245			
H - Codebtors	YES	73			
I - Current Income of Individual Debtor(s)	NO	0			N/A
J - Current Expenditures of Individual Debtor(s)	NO	0			N/A
Total Number of Sheets in ALL Schedules		9,419			
Total Assets			#####		
Total Liabilities				#####	

29-May-01

Note: The amounts listed in the table above include intercompany balances between the Debtor and its debtor and non-debtor affiliates and would not be representative of the Debtor's financial position on a consolidated basis.

In re: W.R. GRACE & CO.-CONN., Case No. 01-01140

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1618199 - 10070105 ANDREWS BEARING CORP BRUCE CONRAD INA BEARING CO INC 308 SPRINGHILL FARM ROAD FORT MILL SC 29715	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1690379 - 10326204 ANDREWS OIL COMPANY	ASBESTOS CODEFENDANT 36300	Contingent, Disputed, Unliquidated	Unknown
1693393 - 10325147 ANDREWS OIL COMPANY PITTSBURGH PA	LITIGATION CODEBTOR CASE NUMBER: 11340/00 CASE NUMBER: 363/00 BENZEN	Contingent, Disputed, Unliquidated	Unknown
1550499 - 10317408 ANDRITZ SPROUT-BAUER INC P O BOX 8500 (S-8785) PHILADELPHIA PA 19178-8785	TRADE PAYABLE		\$1,239.62
1692066 - 10319941 ANDRITZ, INC. 35 SHERMAN STREET MUNCY PA 17756	TRADE PAYABLE		\$22,924.00
1618200 - 10070106 ANDRULIS RESEARCH CORP	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1618477 - 10070383 ANDY DORRINGTON	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1693812 - 10327180 ANGELA MACCONCKEY	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1620345 - 10072251 ANGELUS BLOCK CO INC ADDRESS OFF INTERNET ORANGE CA	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1550614 - 10317428 ANGUS CHEMICAL COMPANY PO BOX 91053 CHICAGO IL 60693	TRADE PAYABLE PRE-PETITION INVOICE PAID UNDER FIRST DAY MOTIONS	Disputed	\$19.16
1618201 - 10070107 ANHEUSER-BUSCH INC	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1618637 - 10070543 ANISTEIN & LEHR JOHN L ROPIEQUET 120 S RIVERSIDE PLAZA SUITE 1200 CHICAGO IL 60606-3910	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1618202 - 10070108 ANITEC IMAGE CORP	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown

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1618743 - 10070649 ELI LILLY CO BLDG #333 1355 S WHITE RIVER PARKWAY INDIANAPOLIS IN	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1619316 - 10071222 ELINER ODESON	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1100477 - 10319394 ELITE LANDSCAPING N LAWN CARE 4255 KELLOG AVE. CINCINNATI OH 45226	TRADE PAYABLE PRE-PETITION INVOICE PAID UNDER FIRST DAY MOTIONS	Disputed	\$2,111.60
1693815 - 10327179 ELIZABETH MORGAN	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1128092 - 10060302 ELIZABETH S. FORSHAW FORSHAW OF ST. LOUIS INC. 825 S. LINDBERGH BLVD ST. LOUIS MO 63131	LEASE GUARANTY 070-FRONTENAC MO	Contingent, Disputed, Unliquidated	Unknown
1238194 - 10322958 ELIZONDO JANIE O Attn ROGER WORTHINGTON c/o SILBER PEARLMAN 2711 NORTH HASKELL 5TH FLOOR DALLAS TX 75204	ASBESTOS CLAIM	Contingent, Disputed	\$3,500.00
1547664 - 10317087 ELKEM MATERIALS INC. PO BOX 8500-8520 PHILADELPHIA PA 19178	TRADE PAYABLE PRE-PETITION INVOICE PAID UNDER FIRST DAY MOTIONS	Disputed	\$21,027.43
1238285 - 10326615 ELLA M. EVERHARD PUBLIC LIBRARY c/o ATTY GENERAL OF OHIO GOVERNMENT OFFICE 140 E. TOWN STREET, 1ST FLOOR COLUMBUS OH 43215	OPEN LITIGATION-PLAINTIFF 99CVH0302633	Contingent, Disputed, Unliquidated	Unknown
1238340 - 10324363 ELLER BILLY c/o LAW OFFICES OF SCOTT G MONGE 1932 N. DRUID HILLS ROAD, SUITE 100 ATLANTA GA 30319	ASBESTOS CLAIM	Contingent, Disputed	\$1,000.00
1619740 - 10071646 ELLER & CO INC	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1671183 - 10321011 ELLIOT TURBOMACHINERY COMPANY INC c/o SPITZZERI JOSEPH 222 N LASALLE ST SUITE 2200 CHICAGO IL 60601	ASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown

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1311081 - 10324159 IRVING KERMIT c/o LAW OFFICE OF JOSEPH F BRUEGGER 5477 GLEN LAKES DRIVE SUITE 209 LB12 DALLAS TX 75231	ASBESTOS CLAIM	Contingent, Disputed	\$3,750.00
1100516 - 10319401 ISCO, INC. Attn C.C. LYNCH AND ASSOCIATES P.O. BOX 456 PASS CHRISTIAN MS 39571	TRADE PAYABLE PRE-PETITION INVOICE PAID UNDER FIRST DAY MOTIONS	Disputed	\$231.50
1102748 - 10319816 ISCO, INC. P.O. BOX 82565 LINCOLN NE 68501-2565	TRADE PAYABLE		\$1,142.06
1069202 - 10069607 ISG RESOURCES Attn DANIEL D. DYKSTRA ESQ. 701 PIERCE STREET SUITE 200 SIOUX CITY IA 51102	GPC CLAIM	Contingent, Disputed, Unliquidated	Unknown
1069220 - 10069625 ISLAND LATHING AND PLASTERING Attn AHMUTY DEMERS & MCMANUS 200 I.U. WILLETS ROAD ALBERTSON NY 11507	NONASBESTOS CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1618835 - 10070741 ISOLATEK INTL 3340 BINGLE RD HOUSTON TX	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1311357 - 10322716 ISON ARNOLD P Attn ROGER WORTHINGTON c/o SILBER PEARLMAN 2711 NORTH HASKELL 5TH FLOOR DALLAS TX 75204	ASBESTOS CLAIM	Contingent, Disputed	\$3,500.00
1564259 - 10318242 ISP ALGINATES, INC. P.O. BOX 846312 DALLAS TX 75284-6312	TRADE PAYABLE		\$6,456.25
1565144 - 10318359 ISP TECHNOLOGIES INC. PO BOX 14990-F SAINT LOUIS MO 63150	TRADE PAYABLE PRE-PETITION INVOICE PAID UNDER FIRST DAY MOTIONS	Disputed	\$5,478.00
1618943 - 10070849 ITHACA WASTE WATER TREATMENT FACILI 525 THIRD ST ITHACA NY 14850	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1069551 - 10069796 ITHACA WASTEWATER FACILITY 525 THIRD ST. ITHACA NY 14850	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
1096719 - 10320377 JOHN CRANE, INC. Attn F/K/A JOHN CRANE-HOUDAILLE, INC. P.O. BOX 91502 CHICAGO IL 60693-1502	TRADE PAYABLE		\$36,701.30
1102523 - 10319762 JOHN CRANE, INC. 717 E.ORDNANCE RD., STE. 203-204 BALTIMORE MD 21226	TRADE PAYABLE		\$3,099.13
1693792 - 10327150 JOHN DINAPOLI LOUIS R. VITIELLO D/B/A MENOTOMY TRUCKING INC. 9 MIRIAM STREET SUITE 2 PO BOX 639 LEXINGTON MA 2173	LITIGATION CODEFENDANT	Contingent, Disputed, Unliquidated	Unknown
1692505 - 10320375 JOHN H CARTER CO INC	TRADE PAYABLE PRE-PETITION INVOICE PAID UNDER FIRST DAY MOTIONS	Disputed	\$4,945.67
1619058 - 10070964 JOHN HOPKINS HEALTH SYSTEM CORP G DANIEL SHEALER JR 600 NORTH WOLFE ST BILLINGS ADMINISTRATION 400 BALTIMORE MD 21205	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1619059 - 10070965 JOHN HOPKINS UNIVERSITY EILEEN S GOLDGEIGER 34TH AND CHARLES STS BALTIMORE MD 21218	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1619872 - 10071778 JOHN J JERUE INC WESTWIND TRANSPOR	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1565617 - 10318434 JOHN KOPAC FLEET REPAIR INC 1045 E HAZELWOOD AVE RAHWAY NJ 07065	TRADE PAYABLE		\$2,680.19
1690801 - 10318907 JOHN M. DEMENT 629 MIDDLETON AVE CARY NC 27513	TRADE PAYABLE		\$1,125.00
1693820 - 10327178 JOHN MORGAN	LITIGATION CLAIMANT	Contingent, Disputed, Unliquidated	Unknown
1619873 - 10071779 JOHN NAUGHTON FORD INC	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown
1619279 - 10071185 JOHN W AND EMILE JAHNA WISKEY HILL ROAD WATERLOO NY 13165	ENVIRONMENTAL CLAIM	Contingent, Disputed, Unliquidated	Unknown